



Application for withdrawal of Specified Personal Pension savings

Applicant

Name _____ Id. No. _____

Domicile _____ Location _____

Tel. _____ E-mail address _____

Applying for:

Specified Personal Pension from: _____

Note: Pensions are not paid back in time.

Payments are made from the personal pension division on the last working day of each month. The application must be received before the 20th of the month when payment is to be made.

Type of Private Pension*

Private Pension B-division

Specified Personal Pension C-division

Private Pension due to disability

Inheritance Pension

Note: It is necessary to select at least one type of private pension.

Arrangements for payment:

Single lump sum

Monthly payments ISK. _____ until the credit runs out

Monthly payments ISK. _____ for _____ months

Tax information

Income tax is withheld on pension payments as in the case of normal wages paid. It is the responsibility of each fund member to inform the fund of the income tax rate which should apply. Total monthly wages from other employers can be entered into the space for "Other monthly income" or the appropriate tax rate can be indicated.

Other monthly income _____

Tax rate 1 (31,45% tax on total taxable monthly income of up to ISK 370.482)

Tax rate 2 (37,95% tax on total taxable monthly income of from ISK 370.483 to 1.040.106)

Tax rate 3 (46,25% tax on total taxable monthly income over ISK 1.040.106)

Income Tax Card

The income tax card and details of tax rate are entirely the responsibility of the pension recipient. Please provide written details of tax card utilisation.

Personal tax credit percentage: _____ from (date): _____

NOTE: Pensions are paid on the last day of the month, for the preceding month. Pensions are not paid retroactively.

An application for pension must be made prior to the 20th of the month drawing of pension is to commence.

Details of Bank account into which payments are to be deposited

Bank branch no. _____ Ledger (HB): _____ Account no. _____

Undersigned

Date _____ Signature of applicant _____

I authorise the electronic registration of my pension information

Information on the Fund's use of the applicant's personal data is available here.



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